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IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant(s): LISCANO, et al

Serial No.:

Filed: January 20, 2004

Title: INTERNET APPLIANCE PROXY PROTOCOL TO
SUPPORT LOCATION-BASED SERVICES

Group:

LETTER CLAIMING RIGHT OF PRIORITY

Mail Stop Patent Application
Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

January 20, 2004

Sir:

Under the provisions of 35 USC 119 and 37 CFR 1.55, the applicant(s) hereby claim(s) the right of priority based on United Kingdom Patent Application No.(s) 0301285.3 filed January 20, 2003.

A certified copy of said United Kingdom Application is attached.

Respectfully submitted,

ANTONELLI, TERRY, STOUT & KRAUS, LLP



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Attachment
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USA



INVESTOR IN PEOPLE

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I, the undersigned, being an officer duly authorised in accordance with Section 74(1) and (4) of the Deregulation & Contracting Out Act 1994, to sign and issue certificates on behalf of the Comptroller-General, hereby certify that annexed hereto is a true copy of the documents as originally filed in connection with the patent application identified therein.

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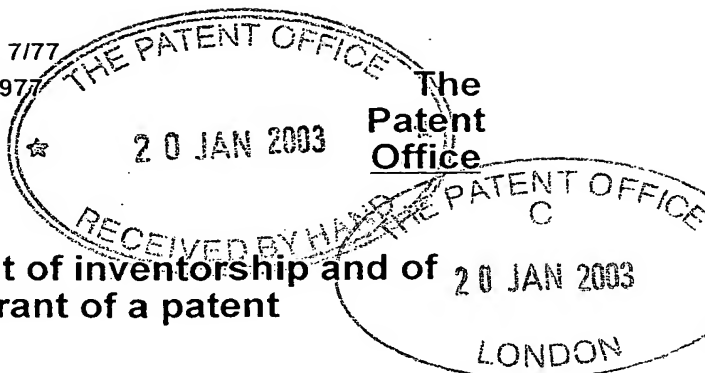
Re-registration under the Companies Act does not constitute a new legal entity but merely subjects the company to certain additional company law rules.

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Dated 8 January 2004

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Patents Form 7/77
Patents Act 1977
(Rule 15)



Statement of inventorship and of right to grant of a patent

The Patent Office
Cardiff Road
Newport
South Wales NP10 8QQ

1. Your reference
5457701/CF
20 JAN 2003
2. Patent Application Number
accompanying application reference 5457701
0301285.3
3. Full name of the or each applicant
Mitel Networks Corporation
4. Title of the invention
INTERNET APPLIANCE PROXY PROTOCOL TO
SUPPORT LOCATION-BASED SERVICES
5. State how the applicant(s) derived the right from the inventor(s) to be granted a patent
By virtue of employment
6. How many, if any additional Patents Forms
7/77 are attached to this form?
7. I/We believe that the person(s) named over the page (and on any extra copies of this form) is/are
the inventor(s) of the invention which the above patent application relates to.
8. Name and daytime telephone number of
person to contact in the United Kingdom
FLEGG; Christopher Frederick
Tel: 020 7831 2290

Signature

Beresford
BERESFORD & Co

Date 20 January 2003

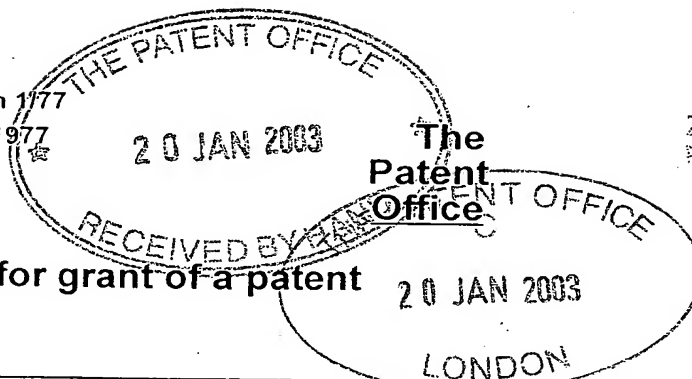
Patents Form 7/77

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8138141001

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Patents Act 1977
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P01/7700 9.00-0301285.3

Request for grant of a patent

20 JAN 2003

The Patent Office
Cardiff Road
Newport
South Wales NP10 8QQ

1. Your reference
5457701/CF

2. Patent Application Number

0301285.3

20 JAN 2003

3. Full name, address and postcode of the or of each applicant (*underline all surnames*)

Mitel Networks Corporation
350 Legget Drive
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8547259001

Patents ADP number (*if known*)

If the applicant is a corporate body, give the
country/state of its incorporation

Country: CANADA

4. Title of the invention
INTERNET APPLIANCE PROXY PROTOCOL TO
SUPPORT LOCATION-BASED SERVICES

5. Name of agent

Beresford & Co

"Address for Service" in the United Kingdom
to which all correspondence should be sent

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High Holborn
London WC1R 5DH

Patents ADP number

1826001

6. Priority details

Country

Priority application number

Date of filing

Patents Form 1/77

7. If this application is divided or otherwise derived from an earlier UK application give details

Number of earlier application

Date of filing

8. Is a statement of inventorship and or right to grant of a patent required in support of this request?

YES

9. Enter the number of sheets for any of the following items you are filing with this form.

Continuation sheets of this form

Description 10

Claim(s) 3

Abstract 1

Drawing(s) 2

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Priority documents

Translations of priority documents

Statement of inventorship and
right to grant of a patent (*Patents form 7/77*) 1 + 1 copy

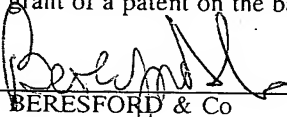
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Request for Substantive Examination
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Any other documents
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11. I/We request the grant of a patent on the basis of this application

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BERESFORD & Co

Date 20 January 2003

12. Name and daytime telephone number of person to contact in the United Kingdom FLEGG; Christopher Frederick
Tel: 020 7831 2290

INTERNET APPLIANCE PROXY PROTOCOL TO SUPPORT LOCATION-BASED SERVICES

FIELD OF THE INVENTION

5

This invention relates in general to Internet messaging protocols, and more specifically to a text-based messaging protocol enabling location-based service applications to efficiently collect local information from a network portal by triggering the portal to replace substitutable variables in messages from 3rd party applications with the local information.

BACKGROUND OF THE INVENTION

15 An Internet Appliance is a device such as a telephone, refrigerator or stove that, while dedicated to its inherent function, is also connected to the Internet via a network. Typically, an Internet Appliance supports applications that require data from the Internet Appliance to be passed on to another service on the Internet. For example, a particular service might require an Internet Appliance telephone to provide its directory number so it could be
20 used to forward calls. As another example, a different service might require an Internet Appliance CD player identification code so that a particular driver for the CD player could be updated. Since Internet Appliances may behave also as portals to the Internet for 3rd party applications, it is useful to have the Internet Appliances provide local information for the 3rd party applications to
25 the service provider.

An example of a service that benefits from receiving such local information is a Location-based service.

30 Location-based services are those that leverage information about a user's environment in order to enhance a service. Such information may describe a physical location, but more generally will be identification

information describing the network portal. Some further location-based services are described below:

5 A presence service leverages location information to project to other users of the system how to contact a person. Such contact information is a description of a service and address that can be used by a presence client to initiate a communication session between 2 or more users. When a person changes locations, and they wish to signal their new location using presence, they will send a request to a presence server using a portal.

10

In a manner similar to the presence service, a personal assistance service requires portal information to facilitate, for instance, "Call Forwarding" capabilities.

15

A monitoring service can also take advantage of location information provided by, for instance, a telephone Internet Appliance as a portal. By mapping a telephone directory number to a physical room number it is possible to track users in a hospital or office building, for instance.

20

There are three ways in which 3rd party applications now take advantage of local Internet Appliance portal information.

25 The first approach is to have the Internet Appliance contain an application designed to respond to custom requests from a 3rd party. For example, an Internet Appliance telephone might understand a Forward Call request from a 3rd party application and will respond to it by requesting from the user an identification code in order that it may process the request. However, this particular approach has been found to be somewhat inflexible because it requires that the Internet Appliance manufacturer work closely with the application developers to implement all of the custom requests that are
30 desired.

The second approach is to have the 3rd party application first request information from the Internet Appliance and then compose a further request to

the service provider using the data received from the first request. This approach is somewhat of an improvement on the first approach because it provides an application developer reasonable flexibility and the Internet Appliance manufacturer need only let the application developer know what information the Internet Appliance will provide. However, because of the two-step communication process, this approach is not particularly efficient. In addition, this approach requires that two separate communication channels be established between the third party application and the Internet Appliance: one to query the Internet Appliance and the other to communicate with the service provider.

The third approach is to have the application request the Internet Appliance to act on its behalf to perform a request to the service provider. An example of this approach is the use of the SIP REFER method. A "referror" (the third-party application) causes the "referee" (the Internet Appliance portal) to perform the SIP request to the service provider on its behalf. In performing the request, the "referee" confers its own information to the service provider. However, this approach imposes a limit on the type of information that the portal can pass on to the service provider, leaving the 3rd party application unable to control the type or nature of the information sent to the service provider. Further information on the SIP protocol can be found in SIP: Session Initiation Protocol, IETF SIP Working Group Draft, October 2001, Rosenberg, Schulzrinne, Camarillo, Johnston, Peterson, Sparks, Handley and Schooler.

It is an objective of an aspect of the present invention to provide an improvement to the way local information can be extracted from Internet Appliance portals for use by location-based services.

SUMMARY OF THE INVENTION

According to the present invention, local information is provided to a service provider by having the Internet Appliance portal augment 3rd party application requests to the service provider using local information. Thereby eliminated is the need for the 3rd party application or user to supply local

information, to have the portal further queried for local information, or to be limited to the type of local information gleaned from having requests made on behalf of the 3rd party applications by the portal.

5 A message-initiating device sends a message containing substitutable variables and destined for a particular network address first to an Internet portal. The portal scans the message for substitutable variables and replaces them with local information. The network portal passes the augmented message to the service provider.

10

BRIEF DESCRIPTION OF THE DRAWINGS

A detailed description of the preferred embodiment is set forth in detail below, with reference to the following drawings, in which:

15

Figure 1 shows message flow in the preferred embodiment of the invention from a PDA through an Internet Appliance telephone, where it is augmented with local information and then passed to the service provider; and

20

Figure 2 is a flowchart illustrating the steps involved in the augmentation of a message according to the preferred embodiment, in which the message is created on and sent from a PDA via an Internet Appliance telephone to a presence server.

25

DETAILED DESCRIPTION

According to the present invention in its most general aspect, an Internet Appliance is provided that has a pass-through messaging capability with one-way variable replacement. The command or request message is sent to the intended recipient and the Internet Appliance need not interpret the contents of the message. Instead, the Internet Appliance unpacks the message, replaces the variables that it supports with actual values, and passes the message to its intended recipient.

30

The message itself is preferably formatted according to a text-based messaging protocol. However, for the purposes of this invention, the message need not be text-based. Any protocol decipherable by an Internet Appliance is sufficient that enables, in combination with a suitably chosen variable naming scheme and format, the Internet Appliance to determine where in a message it should substitute local information, what pieces of information it should use for substituting, and to what destination an amended message should be sent.

10

This aspect of the invention may be illustrated by way of the following example, in which HTTP is the protocol. An HTTP request typically comprises a Request Line, a Request Header, and the Message Body. The Request Line specifies the HTTP method that is being used for the request, such as the GET or POST methods.

An HTTP GET operation is typically used to request data from a server based on arguments sent with the request. In an HTTP GET request the parameter information is specified in an `http_URL`, as defined below:

20

```
http_URL = "http:" "://" host [ ":" port ] [ abs_path [ "?" query ] ]
```

where:

host = IP_address

25 port = IP_port_number

abs_path = absolute_path_name

query = a list of variable names "=" variable values separated by commas

According to the invention, certain query variables are formatted as Internet Appliance Variables in a manner such that the portal will be triggered upon receipt of the request to exchange the variables with local information:

30

```
query = InternetApplianceVar
```

Preferably, the Internet Appliance Variable is formatted as follows:

```
InternetApplianceVar = "!PORTAL-VarName!"  
VarName = 1*ALPHA
```

5

The key expressions on which the Internet Appliance's algorithm triggers are the starting exclamation (!) and the string "PORTAL-". Further, using this format, the `VarName` variable name must be followed by an ending exclamation (!). This Internet Appliance Variable format is effective because it
10 does not conflict with the schemas of HTTP and SIP URLs.

When an HTTP or SIP message is sent, the Internet Appliance portal checks for the occurrence of the Internet Appliance Variables in the message to determine if it can resolve the `VarName` with a particular value. It does this
15 by matching the `VarName` to a variable of the same name internal to the portal. The next paragraphs will describe in greater detail implementations that are dependent on particular protocols.

In an example using HTTP, the GET request:

20

<http://www.mitel.ca/presence/register?phone=!PORTAL-dn!>

when sent to its destination via an Internet Appliance telephone portal will trigger the telephone portal to exchange the HTTP query Internet Appliance
25 Variable (!PORTAL-dn!) with its directory number (dn).

The HTTP Post method is more challenging than is a GET request because the accompanying arguments may be sent in any desired MIME (Multipurpose Internet Mail Extensions) format. POST operations are typically
30 used to submit information on a completed HTML form to an application server. In such cases, variables in the form are typically identified in the header as Content-Type: application/x-www-form-urlencoded as shown below in a POST example. The user could choose an option on the form that would

specify the user's contact point as the directory number of whichever portal is currently being used to connect to the network.

The HTML form is created to contain an Internet Appliance Variable, as shown in the example below, that must be detected and replaced with a "real" value by an Internet Appliance:

```
POST /path/script.cgi HTTP/1.0
  From: abcd@mitel.com
10  User-Agent: HTTPTool/1.0
    Content-Type: application/x-www-form-urlencoded
    Content-Length: 33

    name=Cosby&forward-to=!PORTAL-dn!
```

15

Furthermore, in this situation, the Internet Appliance is required to change the Content-Length after replacing "PORTAL-dn!" with its corresponding "real" value.

20 This invention is applicable also to POSTED information encoded in XML. For example, a presence infrastructure might use XML encoding for describing resources that a user wishes to be contacted on. If a mobile user wished to send this information over a phone portal the user would acquire the phone directory number (DN) according to this invention by POSTING the following XML document.events. One such type of event involves a registration procedure that includes sending contact information in the following manner:

```
30 <resource_profile id='desktop phone' active='active'>
    <media service='telephony' provider='MITEL' protocol='MITAI'
    address='!PORTAL-dn!' args='' />
    </resource_profile >
```

A further example follows in which the IETF Session Initiation Protocol (SIP) is used. SIP has a clearly defined mechanism by which users can.

35

register their appearance to a SIP proxy. This SIP proxy maintains the real location of a user based on a mapping from a user URI to a device URL. The common mechanism to do this requires a functional device with a user agent that sends the registration request to a registrar that communicates with a location server that a SIP proxy can use to lookup the real location of a user. Typically, with this particular approach it is not possible to use a third party device, like a PDA, to register the user on the portal device because such a device would be able only to request that the registrar perform the registration without being able to supply its location information. However, with this invention a user can use a stimulus Internet Appliance telephone portal and a functional device, like a PDA, to effectively register the user with the phone set.

Since SIP messages are formatted similarly to HTTP messages, the procedure followed for variable replacement is much the same. The Internet Appliance portal would search the SIP header for recognised Internet Appliance variables. Such variables would typically be located in the CONTACT header field of the SIP message as shown below:

```
20 Contact: "Mr. Watson" <sip:!PORTAL-SIPAddr!>  
      "Mr. Watson" <tel:!PORTAL-dn!>  
      "Mr. Watson" <mailto:watson@bell-telephone.com>
```

Upon detecting recognised Internet Appliance variables, the Internet Appliance would replace them with corresponding "real" values.

Turning now to Figure 1, there is shown the preferred embodiment of the invention in which a message from a 3rd party application on a PDA 1 is sent to a presence service-provider 3 via an Internet Appliance telephone 5. The message is formatted as an XML document, following the CPIM (Common Profile for Instant Messaging) message format, and is communicated to a presence server 3 using one of the SIP or HTTP protocols. Absent an Internet Appliance variable, the message is of the form:


```
<presence>
  <tuple name="phone">
    <status>
      <value>open</value>
5    </status>
    <contact>tel:09012345678</contact>
  </tuple>
</presence>
```

10 where:

"phone" is the service type;

"tel:09012345678" is the contact address; and

"open" is the availability.

15 According to the present invention, the above message, instead of containing an actual contact address, contains an Internet Appliance variable, as shown below:

```
<presence>
20   <tuple name="phone">
      <status>
        <value>open</value>
      </status>
      <contact>tel:!PORTAL-DN!</contact>
25   </tuple>
</presence>
```

Turning now to the flowchart of Figure 2, the Internet Appliance telephone 5 receives the above message, and is triggered by the occurrence
30 of "!PORTAL-" to find a matching variable name (DN) internally. If able to find a match, it replaces "!PORTAL-DN!" in the message with its corresponding local value which, in this case, is the value "09012345678". It then passes the amended message to the service provider 3.

35 Additional advantages of the invention are that an Internet Appliance portal need only support one application, and Internet Appliance portal manufacturers need only make known the Internet Appliance variables

supported by their device. A 3rd party application developer is therefore reasonably free to develop various applications that leverage the portal without having to make requests directly to the portal. Furthermore, a 3rd party application developer would already be accustomed to using HTTP or SIP
5 requests and would need only to insert Internet Appliance variables into such requests.

A person understanding the present invention may conceive of alternatives and variations thereof.

10

Firstly, a skilled person will appreciate that the invention may be applied to any text-based Internet protocol. For example, using the Simple Mail Transfer Protocol (SMTP) a text-based email message may be sent via an Internet Appliance portal such that the portal captures the Internet
15 Appliance variables and replaces them with its corresponding internal values.

All such embodiments and variations are believed to be within the sphere and scope of the invention as defined by the claims appended hereto.

The present invention can be implemented by a processor of an internet appliance controlled by a computer program. An aspect of the present invention thus provides a storage medium storing processor implementable instructions for controlling a processor to carry out the method as hereinabove described.

Further, the computer program can be obtained in electronic form for example by downloading the code over a network such as the internet. Thus in accordance with another aspect of the present invention there is provided an electrical signal carrying processor implementable instructions for controlling a processor to carry out the method as hereinbefore described.

What is claimed is:

1. A method for providing local information about a network portal to a destination server, comprising:
 - 5 creating a message containing substitutable variables and addressed to said destination server;
 - sending said message;
 - receiving said message at said network portal;
 - detecting said substitutable variables in said message;
 - 10 amending said message at said network portal in response to detecting said substitutable variables by replacing said substitutable variables in said message with said local information; and
 - sending amended message to said destination server.
- 15 2. The method of claim 1 wherein said message and said amended message are formatted according to a text-based Internet protocol.
3. The method of Claim 2, wherein said text-based Internet protocol is Hypertext Transfer Protocol.
- 20 4. The method of Claim 2, wherein said text-based Internet protocol is Session Initiation Protocol.
5. The method of Claim 2, wherein said text-based Internet protocol is Simple Mail Transfer Protocol.
- 25 6. The method of Claim 2, where said network portal is an Internet Appliance.
7. A network portal configured to provide local information to a destination server, comprising:
 - 30 memory for storing said local information in association with a substitutable variable;
 - a receiver for receiving a message, said message addressed to said destination server and consisting partly of said substitutable variable;

- means for identifying said substitutable variable in said message;
a processor for replacing said substitutable variable in said message
with said local information from said memory, thereby creating an amended
message; and
- 5 a transmitter for sending said amended message to said destination
server.
8. The network portal of claim 7 wherein said message and said amended
message are formatted according to a text-based Internet protocol.
- 10 9. The network portal of Claim 8, wherein said text-based Internet protocol is
Hypertext Transfer Protocol.
- 15 10. The network portal of Claim 8, wherein said text-based Internet protocol is
Session Initiation Protocol.
11. The network portal of Claim 8, wherein said text-based Internet protocol is
Simple Mail Transfer Protocol.
- 20 12. The network portal of Claim 8, wherein said network portal may be an
Internet Appliance.

13. A method of operating an internet appliance to serve as a network portal when connected to an external device and via a network to a destination server, the method comprising:

5 receiving a message containing at least one substitutable variable and addressed to the destination server;

 detecting said at least one variable;

 amending the message by replacing the at least one
10 variable with local information; and

 outputting the amended message for sending the amended message to the destination sender via said network.

15 14. A storage medium storing processor implementable instructions for controlling a processor to carry out the method of claim 13.

20 15. An electrical signal carrying processor implementable instructions for controlling a processor to carry out the method of claim 13.

ABSTRACT

INTERNET APPLIANCE PROXY PROTOCOL TO SUPPORT LOCATION-
BASED SERVICES

A method for providing location and contact information about a user to a location-based service includes sending a request containing substitutable variables via an Internet portal. The Internet portal replaces the variables, en-
5 route to the message's destination, thus eliminating the need for the location-based service to further query the Internet portal for the data, or for the data to be available to the sender when the message is sent.

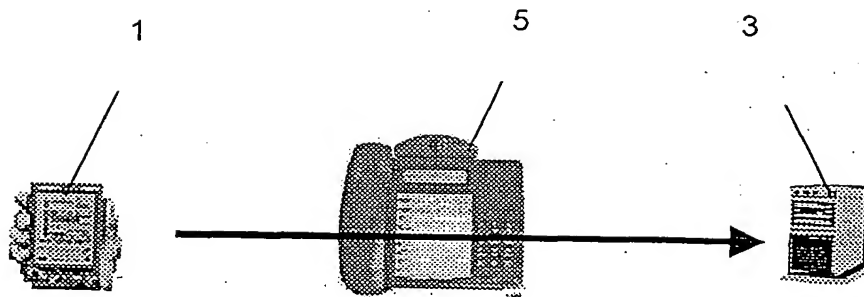


Figure 1

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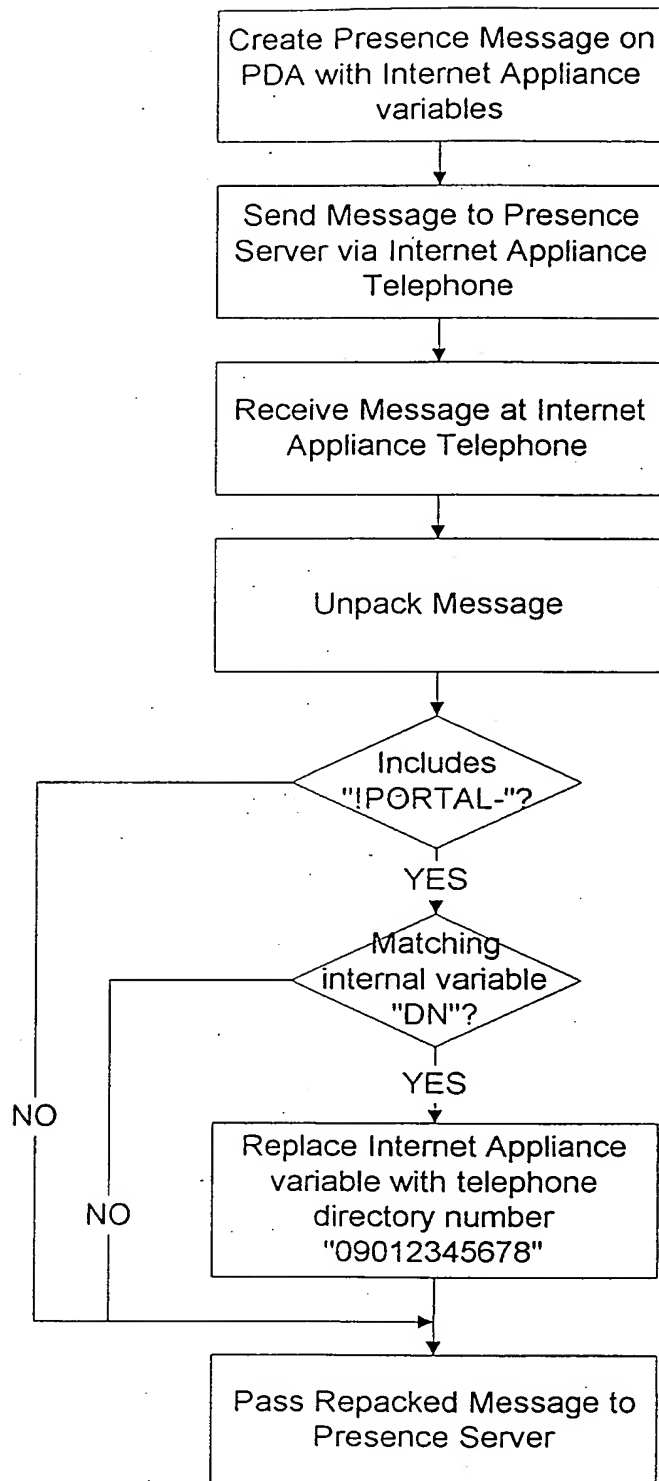


Figure 2

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